

**Royal Cushion Vinyl Products Limited**

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD, Govt. Industrial Estate,

Charkop, Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Website: www.rcvp.in

**January 04, 2022**

The Manager  
**BSE Limited**  
Corporate Relation Department,  
P.J. Tower, Dalal Street,  
Fort, Mumbai-400 001.

**Ref: BSE Scrip Code: 526193**

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("SEBI Listing Regulations") by Royal Cushion Vinyl Products Limited ("Company")**

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that on the recommendations of the Audit Committee of the Board and the Independent Directors of the Company, the Board of Directors of the Company at its meeting held today i.e. January 04, 2022, has considered and approved the Scheme of Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") in the nature of merger / amalgamation of Royal Spinwell and Developers Private Limited ("**RSDPL**" or "**Transferor Company**"), an entity related to the promoter group, with Royal Cushion Vinyl Products Limited ("**RCVPL**" or "**Transferee Company**" or "**Company**"), collectively referred to as the "**Companies**" and their respective shareholders with effect from the Appointed Date of October 1, 2021 ("**Scheme**").

The Scheme is subject to the necessary statutory and regulatory approvals of (i) the shareholders, creditors, lenders and bankers of both of the Companies and other parties to the Scheme, as may be directed by the Hon'ble National Company Law Tribunal ("**NCLT**"), (ii) the BSE Limited ("**Stock Exchange**" / "**BSE**") and (iii) any other contractual and regulatory approvals, permissions, consents, sanctions, exemption as may be required under applicable laws, regulations, guidelines in relation to the Scheme and as set out in the Scheme.

The details/disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 ("**SEBI Circular**"), are provided in the enclosed **Annexure A**.

